



# Beneficiary Nomination Form

RETHINK RETIREMENT

You may nominate one or more persons as beneficiaries to receive the proceeds of your Just policy/ies in the event of your death. If the beneficiary is a minor, please provide the guardian's contact details in the table below, not the beneficiary's contact details.

Please complete the details of the beneficiaries you wish to nominate. Please e-mail completed forms to [admin@justsa.co.za](mailto:admin@justsa.co.za)

## 1. Beneficiary details

Full Name			
Date of birth		Gender	
ID number / Passport number			
Relationship			
Allocation (%)			
Postal address			
Email address			
Telephone number			
Cellphone number			
Tax number			

## 2. Beneficiary details

Full Name			
Date of birth		Gender	
ID number / Passport number			
Relationship			
Allocation (%)			
Postal address			
Email address			
Telephone number			
Cellphone number			
Tax number			

### 3. Beneficiary details

Full Name			
Date of birth		Gender	
ID number / Passport number			
Relationship			
Allocation (%)			
Postal address			
Email address			
Telephone number			
Cellphone number			
Tax number			

### 4. Beneficiary details

Full Name			
Date of birth		Gender	
ID number / Passport number			
Relationship			
Allocation (%)			
Postal address			
Email address			
Telephone number			
Cellphone number			
Tax number			

### 5. Beneficiary details

Full Name			
Date of birth		Gender	
ID number / Passport number			
Relationship			
Allocation (%)			
Postal address			
Email address			
Telephone number			
Cellphone number			
Tax number			

## 6. Beneficiary nomination for minimum payment period

Please select how you would like your beneficiary(ies) to receive the benefit in the event of the death of both you and your spouse (where applicable). The selection will apply to all beneficiaries.

<input type="checkbox"/>	Once-off lump sum payment*
<input type="checkbox"/>	An annual income, paid monthly until the end of the minimum payment period

\* The lump sum payment is the present value of the income anticipated for the remainder of the minimum payment period.

## 7. Policyholder's details

Policy number	
Policyholder's name	
ID number	
Signature	
Date	

### IMPORTANT NOTES:

Please review your beneficiary nomination regularly to account for any change of circumstances. You can change a beneficiary nomination at any time by completing and submitting a new beneficiary nomination form.

An additional administration fee will be deducted from the income for the remainder of the minimum payment period if more than one beneficiary has been nominated.

If you nominate more than one beneficiary but fail to allocate a percentage split for any one or more of them, Just will split the remaining difference equally between the nominated beneficiaries and implement on this basis in the event of your death. If you die and one or more of your beneficiaries has predeceased you, Just will split that beneficiary's allocation equally among the remaining surviving beneficiaries.

If we are unable to contact your beneficiaries at the time of death, we will make every effort to trace them, including, but not limited to, using external databases or engaging the services of a tracing agent. If we incur any administrative or other costs (e.g. tracing agent costs) these may be deducted from the benefit before it is paid to the beneficiaries.